



315 Lincoln St., Suite 300  
Sitka, Alaska 99835  
(907) 747-3534  
(907) 747-5727 Fax  
1-800-478-3534 Shareholder Line  
[www.sheatika.com](http://www.sheatika.com)

Dear Shareholder:

Attached is a Shee Atiká Scholarship application. Please **thoroughly** read the instructions before completing the application. The Scholarship Committee does not have access to your entire file and only reviews the information submitted with this application.

The following application deadline is open for consideration of full or part time students, vocational/technical training, cultural & heritage study, etc. **PLEASE NOTE: this is a one-time special application deadline for the 2020/2021 academic year.**

**June 6, 2020**

Emailing ([info@sheatika.com](mailto:info@sheatika.com)) your PDF application and attachments is the recommended method of submitting your application. **NO FAXING your application.** *No exceptions will be made for late applications.* Applications must be received by the close of business on the due date listed above. If you need funding for the entire academic year, please indicate all term dates on page 5 indicating the exact number of credits for each term because award amounts are based on credits.

If you are applying for Vocational/Technical, please provide additional information with your application such as a copy of the booklet or pamphlet explaining the school you will be attending, cost of training, hours/timeframe to complete training and your course of study.

Your current Scholarship Committee consists of shareholders and is a separate committee from your Board of Directors. Your current scholarship committee is:

Nancy Douglas – Sitka, AK  
Brian James – Seattle, WA  
Katherine Staton – Eugene, OR

If you have any questions, please contact the office.

# SHEE ATIKÁ SCHOLARSHIP APPLICATION

315 Lincoln St., Suite 300  
Sitka, Alaska 99835

## ADMINISTRATION

The Board of Shee Atiká, Incorporated has set aside funds to provide educational grants to eligible shareholders. These funds are administered by a committee of shareholders, which is independent from the Shee Atiká Board. This committee is called the Shee Atiká Scholarship Committee. All decisions made by the scholarship committee regarding scholarships are final.

## PURPOSE

The scholarship program has been designed to help shareholders meet educational goals. This may be by attending college, graduate school, trade or vocational school, or any other accredited training institution or school reasonably designed to help a shareholder into the work force or to advance a career. The emphasis will be on job preparation or job enhancement. Please note that we have a separate application for cultural & heritage study.

## ELIGIBILITY

You must be a Class A (Alaska Native with voting rights) *Shee Atiká, Incorporated* shareholder. If you are not a shareholder you will need to receive a *gift of at least one share* of Shee Atiká stock from a family member allowed to make a gift under the Alaska Native Claims Settlement Act (ANCSA).

You must have a high school diploma or GED to be considered for an award. While need and academic background may be taken into consideration, other factors may be more important in the committee's evaluation, such as your personal goals and your commitment to succeed. Please be advised that if your current GPA is less than 2.0 you may be placed on academic probation.

## DISBURSEMENT OF FUNDS

Funds will only be distributed to the school on behalf of a scholarship recipient. This scholarship must be used for tuition, fees, books and supplies. Once these items have been paid in full, then any remaining funds can be released to both on and off campus students for room and board. Undergraduate students may receive up to \$100 per semester hour at a semester-system school or \$66.67 per quarter hour at a quarter-system school. The maximum award per academic year (August 1 through July 31) for undergraduates is \$2,400. **However, for the 2020/2021 academic year, the Board of Directors has increased the maximum annual award to \$3,400.**

Graduate level awards will be apportioned based on the customary practice at the institution for that discipline. The maximum award per academic year for graduate school (including law, veterinary and medical schools) is also \$2,400. **However, for the 2020/2021 academic year, the Board of Directors has increased the maximum annual award to \$3,400.** The committee may set the award based on other criteria for programs that do not fall strictly within a quarter or semester system. In those cases, students should provide documentation regarding what is considered "full time" enrollment for their particular school.

Students taking fewer credits than indicated will have their next award amount reduced by the amount of credits not taken.

**Lifetime Maximum** – A student may not receive more than the equivalent of four years of undergraduate scholarships and three years of graduate scholarships in his or her lifetime. All scholarship awards will apply against the shareholder’s lifetime maximum. This amount is currently \$19,200. The Shee Atiká Board may increase or decrease the yearly maximum amounts for undergraduate and graduate study from time to time and said increases/decreases will serve to increase/decrease the lifetime maximum.

### **RECIPIENT’S RESPONSIBILITY**

Scholarship recipients are responsible for informing the scholarship committee regarding their progress. This includes immediately advising the committee of any changes in status (i.e., drop school or a course) and mailing transcripts each quarter/semester or a current vocational progress report at the end of each academic period. Recipients must keep their mailing address, phone number, and email address current for their file at all times. **Applicants are expected to have other resources and understand that scholarships from the Shee Atiká Scholarship Program will serve to supplement those resources.**

### **OFFICIAL DOCUMENTS**

The following documents must accompany your completed scholarship application:

- Most recent transcript, whether it is from high school or college. If you received a GED, then you must submit a copy of your certificate.
- Applications requesting a scholarship for vocational/technical programs must include a copy of the program description or course of study (copy of booklet or pamphlet) explaining the school, training course(s), cost of training and hours/timeframe to complete your training.

### **CHANGING SCHOOLS**

If you are awarded a Shee Atiká scholarship and decide to change schools, please notify us at the Shee Atiká office as soon as possible.

If you change schools and your *major/degree or course intentions remain the same*, you need only resubmit the following:

- A cover letter including your name and address and an explanation for changing schools.
- Page 5 of the scholarship application.
- A copy of your new acceptance letter.

If you change schools and your *major/degree or course intentions also change*, then you need to reapply before the next application deadline.

### **ACADEMIC PROBATION**

Students whose current (not cumulative) GPA falls below 2.0 may still be awarded an academic probation scholarship. Students who are placed on academic probation will not be eligible for further funding until a transcript is submitted verifying their current (not cumulative) GPA of at least 2.0.

## **TAXABILITY OF SCHOLARSHIPS**

IRS regulations require that we report scholarships paid as taxable income to the recipient on a Form 1099-DIV. You may receive a 1099-DIV in late January of the following year for amounts paid during the previous calendar year.

The IRS may provide tax credit programs that can reduce or eliminate any tax liability caused by the receipt of scholarships from Shee Atiká. Please consult the IRS or your tax advisor for details and applicability to your situation.

# SHEE ATIKÁ SCHOLARSHIP APPLICATION

**GENERAL INFORMATION** (*Make sure you complete entire application. Incomplete applications will not be considered. Write N/A in the blank if the question is not applicable.*)

Are you a Shee Atiká shareholder? \_\_\_\_ yes \_\_\_\_ no (All gift paperwork must be complete upon applying)

Last Name	First	Middle
Name as it appears on your Shareholder record (if different than above)		
Date of Birth		

PERMANENT Mailing Address			TEMPORARY Address in School		
Street Address	or	P.O. Box	Street Address	or	P.O. Box
City	State	Zip	City	State	Zip
Area Code	Phone # /	Cell Phone #	Area Code	Phone # /	Cell Phone #
<b>Email Address (Very Important)</b>					

**EDUCATION** List schools attended starting with most recent (i.e. college then high school)  
All applicants must submit their most recent transcripts.

Name of School	Date & Year Last Attended	*Graduate? (Yes/No/Currently Attending)

\*If you didn't graduate, state reason: \_\_\_\_\_  
 \_\_\_\_\_

High School G.P.A. \_\_\_\_\_ Current College G.P.A. \_\_\_\_\_ (not cumulative)  
 (Do not indicate "see transcript")

**PERSONAL GOAL STATEMENT** **[EXPLAIN & ATTACH SEPARATELY]**

*\*Applicable to first time applicants, if you change schools/degree program or have not applied recently\**

**Examples** to include in your statement: 1) Personal and professional goals 2) Activities, including any honors and 3) How this Shee Atiká Scholarship will assist you. This should be at least one page.

FOR OFFICE USE ONLY:

Date of last award: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

**SCHOOL INFORMATION**

Name of College/University/School (do not abbreviate)	Financial Aid Address		
Financial Aid Officer/Counselor	City	State	Zip
FAO Phone #	FAO Fax #		
Website Address	Email Address		

Is this an accredited School recognized by the U.S. Department of Education?  Yes  \* No

\* If you answer No, you must provide the school's accreditation/certification information.

Current Major, Minor, Degree Program or Course of Study: \_\_\_\_\_

AA  AS  BA  BS  MA  PhD  Vocational/Technical

Expected graduation or program completion date: \_\_\_\_\_

**CLASS STANDING/TYPE OF TRAINING** for the **upcoming** academic year (Mark the **ONE** applicable box)

Undergraduate:  Freshman  Sophomore  Junior  Senior

Graduate/Masters (completed 4 years undergraduate):  1st year  2nd year  3rd year  4th year

Vocational/Technical

**TYPE OF TERM** (Mark one box)

Quarter  Semester  Trimester  Other (indicate): \_\_\_\_\_

**LIST ALL DATES APPLYING FOR ACADEMIC YEAR & EXACT NUMBER OF CREDITS PER TERM**

*Our academic year is August 1 through July 31. You may apply for funding for the entire academic year.*

TERM	START DATES (mm/dd/yyyy) <i>double check year</i>	<b>Exact</b> Number of credits per term or Voc/Tech hours
Fall		
Winter		
Spring		
Summer		

Number of **credits** per term **required** by the school you will be attending **to be considered full time**: \_\_\_\_\_

**BUDGET FORECAST:**

	Per Term	Per Year
Tuition and Fees	\$	\$
Books and Supplies	\$	\$
Room and Board	\$	\$
Other:	\$	\$
<b>TOTAL</b>	\$	\$

Amount requested from the Shee Atiká Scholarship Program \$ \_\_\_\_\_ Not to exceed \$3,400

My signature below certifies that to the best of my knowledge the information given is true and correct. I authorize Shee Atiká to release this information as may be necessary to any other agency providing financial aid. This also authorizes release of academic & financial aid award/announcements for the Shee Atiká newsletters. **I acknowledge that the information submitted in this application may be subject to verification by the Shee Atiká Scholarship Committee and the Shee Atiká, Incorporated Staff.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print or Type Name of Applicant

**STUDENT CHECKLIST: (Check mark the boxes on the left to make sure your application is Complete)**

**Student**

Staff

- |                          |  |                          |
|--------------------------|--|--------------------------|
| <input type="checkbox"/> | Application Complete? ( <b>Double check that ALL blanks complete?</b> Application typed or printed legibly?)   | <input type="checkbox"/> |
| <input type="checkbox"/> | Personal Goal Statement attached? ( <i>Applies to: first time applicants; if changing schools or degree program; or if it has been over a year since you have applied to our scholarship program</i> ) | <input type="checkbox"/> |
| <input type="checkbox"/> | Budget Forecast fully complete?  | <input type="checkbox"/> |
| <input type="checkbox"/> | Current transcript attached? (Your transcript must be received at the Shee Atiká office by the close of business on the application deadline date.)  | <input type="checkbox"/> |
| <input type="checkbox"/> | Acceptance letter or Proof of Enrollment attached?   | <input type="checkbox"/> |
| <input type="checkbox"/> | W-9 form attached? ( <b>Required with each application.</b> This scholarship may be taxable to you.)   | <input type="checkbox"/> |
| <input type="checkbox"/> | Permission to Release Information attached? (Required with all applications)   | <input type="checkbox"/> |
| <input type="checkbox"/> | Vocational Program Information attached? (description of school/training, hours & cost)  | <input type="checkbox"/> |

**APPLICATION DEADLINE**

**June 6, 2020**

***INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED.***

**PERMISSION TO RELEASE INFORMATION**

I, \_\_\_\_\_, request that the following college/school release academic and financial aid information, as required, for as long as required or until revoked in writing by me from their files and records to the Shee Atiká Scholarship Committee, 315 Lincoln Street, Suite 300, Sitka, Alaska 99835.

Name of school: \_\_\_\_\_  
(Same college/school listed on Page 5)

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Printed Name of Student

\_\_\_\_\_  
Date of Birth